

## 2017 DEBT RESTRUCTURE

### GENERAL FUND DEBT AMORTIZATION SCHEDULES

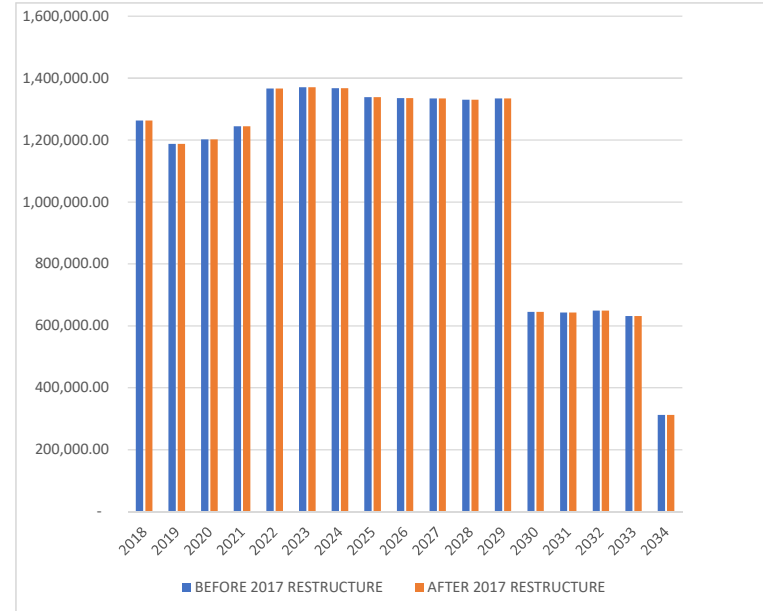
Fiscal Year	BEFORE 2017 RESTRUCTURE			AFTER 2017 RESTRUCTURE		
	Principal	Interest	Total	Principal	Interest	Total
2006	-	42,074.61	42,074.61	-	42,074.61	42,074.61
2007	134,566.00	101,752.31	236,318.31	134,566.00	101,752.31	236,318.31
2008	224,322.00	97,112.54	321,434.54	224,322.00	97,112.54	321,434.54
2009	241,273.89	119,704.53	360,978.42	241,273.89	119,704.53	360,978.42
2010	400,517.75	297,404.73	697,922.48	400,517.75	297,404.73	697,922.48
2011	408,425.64	479,288.33	887,713.97	408,425.64	479,288.33	887,713.97
2012	672,459.51	665,834.06	1,338,293.57	672,459.51	665,834.06	1,338,293.57
2013	739,798.72	637,836.14	1,377,634.86	739,798.72	637,836.14	1,377,634.86
2014	442,013.20	475,418.84	917,432.04	442,013.20	475,418.84	917,432.04
2015	596,531.00	611,022.47	1,207,553.47	596,531.00	611,022.47	1,207,553.47
2016	658,336.05	590,867.86	1,249,203.91	658,336.05	590,867.86	1,249,203.91
2017	687,992.42	572,576.26	1,260,568.68	687,992.42	572,576.26	1,260,568.68
2018	710,137.42	553,155.16	1,263,292.58	710,137.42	553,155.16	1,263,292.58
2019	651,910.60	535,644.56	1,187,555.16	651,910.60	535,644.56	1,187,555.16
2020	689,998.35	512,843.32	1,202,841.67	689,998.35	512,843.32	1,202,841.67
2021	754,998.35	489,305.86	1,244,304.21	754,998.35	489,305.86	1,244,304.21
2022	909,537.54	457,005.99	1,366,543.53	909,537.54	457,005.99	1,366,543.53
2023	953,615.90	417,018.88	1,370,634.78	953,615.90	417,018.88	1,370,634.78
2024	993,155.09	375,094.53	1,368,249.62	993,155.09	375,094.53	1,368,249.62
2025	1,007,233.45	331,232.94	1,338,466.39	1,007,233.45	331,232.94	1,338,466.39
2026	1,046,772.64	288,934.11	1,335,706.75	1,046,772.64	288,934.11	1,335,706.74
2027	1,091,311.82	242,760.44	1,334,072.26	1,091,311.82	242,760.44	1,334,072.26
2028	1,135,390.19	194,399.54	1,329,789.73	1,135,390.19	194,399.54	1,329,789.73
2029	1,189,929.37	144,101.40	1,334,030.77	1,189,929.37	144,101.40	1,334,030.77
2030	554,007.74	91,116.01	645,123.75	554,007.74	91,116.01	645,123.75
2031	573,086.10	70,130.97	643,217.07	573,086.10	70,130.97	643,217.08
2032	600,703.65	48,347.61	649,051.26	600,703.65	48,347.61	649,051.27
2033	602,742.84	28,500.22	631,243.06	602,742.84	28,500.22	631,243.06
2034	300,000.00	12,375.00	312,375.00	300,000.00	12,375.00	312,375.00
<b>Total</b>	<b>18,970,767.23</b>	<b>9,482,859.23</b>	<b>28,453,626.46</b>	<b>18,970,767.23</b>	<b>9,482,859.23</b>	<b>28,453,626.46</b>

Total Debt Service Change FY06-FY34

(0)

**Notes:**

No change with 2017 Restructure



## 2017 DEBT RESTRUCTURE

### PARKS & REC FUND DEBT AMORTIZATION SCHEDULES

Fiscal Year	BEFORE 2017 RESTRUCTURE			AFTER 2017 RESTRUCTURE		
	Principal	Interest	Total	Principal	Interest	Total
2006	-	-	-	-	-	-
2007	-	-	-	-	-	-
2008	-	-	-	-	-	-
2009	-	-	-	-	-	-
2010	-	-	-	-	-	-
2011	-	-	-	-	-	-
2012	-	-	-	-	-	-
2013	-	-	-	-	-	-
2014	115,000.00	113,888.80	228,888.80	115,000.00	113,888.79	228,888.79
2015	160,000.00	114,485.44	274,485.44	160,000.00	114,485.44	274,485.44
2016	175,206.94	111,411.34	286,618.28	175,206.95	111,411.34	286,618.29
2017	176,128.58	108,115.48	284,244.05	176,128.58	108,115.48	284,244.06
2018	176,128.58	104,806.94	280,935.52	2,046,128.58	147,868.68	2,193,997.26
2019	251,589.39	101,492.07	353,081.46	85,000.00	21,865.50	106,865.50
2020	248,501.64	94,653.32	343,154.96	85,000.00	21,865.50	106,865.50
2021	1,768,501.64	53,327.77	1,821,829.41	85,000.00	21,865.50	106,865.50
2022	123,962.46	17,133.39	141,095.85	85,000.00	21,865.50	106,865.50
2023	129,884.09	15,711.75	145,595.84	85,000.00	21,865.50	106,865.50
2024	130,344.91	14,021.10	144,366.01	85,000.00	21,865.50	106,865.50
2025	131,266.54	12,311.44	143,577.98	85,000.00	21,865.50	106,865.50
2026	131,727.36	10,582.78	142,310.13	85,000.00	21,865.50	106,865.50
2027	132,188.17	8,841.44	141,029.61	85,000.00	21,865.50	106,865.50
2028	53,109.81	7,081.09	60,190.90	65,000.00	21,865.50	86,865.50
2029	53,570.62	5,051.74	58,622.36	65,000.00	20,065.00	85,065.00
2030	29,492.26	3,003.37	32,495.63	65,000.00	18,199.50	83,199.50
2031	30,413.89	2,179.66	32,593.55	70,000.00	16,269.00	86,269.00
2032	31,796.34	1,324.27	33,120.61	70,000.00	14,120.00	84,120.00
2033	32,257.16	443.54	32,700.69	70,000.00	11,932.50	81,932.50
2034				70,000.00	9,692.50	79,692.50
2035				75,000.00	7,417.50	82,417.50
2036				75,000.00	4,965.00	79,965.00
2037				75,000.00	2,490.00	77,490.00
<b>Total</b>	<b>4,081,070.37</b>	<b>899,866.72</b>	<b>4,980,937.09</b>	<b>4,137,464.11</b>	<b>919,575.73</b>	<b>5,057,039.84</b>

Total Debt Service Change FY14-FY37

Savings

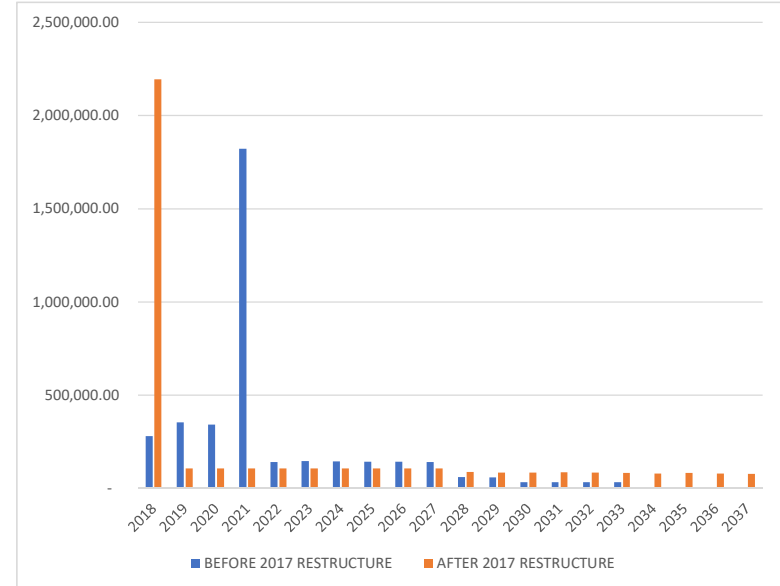
(76,103)

**Notes:** 2010 RBC(BAB subsidy)-FY21 Ballon Payment

Cash flow savings FY18 to FY27 501,190.02

Addressed FY21 Ballon pmt via cash payoff

Extended payment term by 4 years



## 2017 DEBT RESTRUCTURE

### WATER FUND DEBT AMORTIZATION SCHEDULES

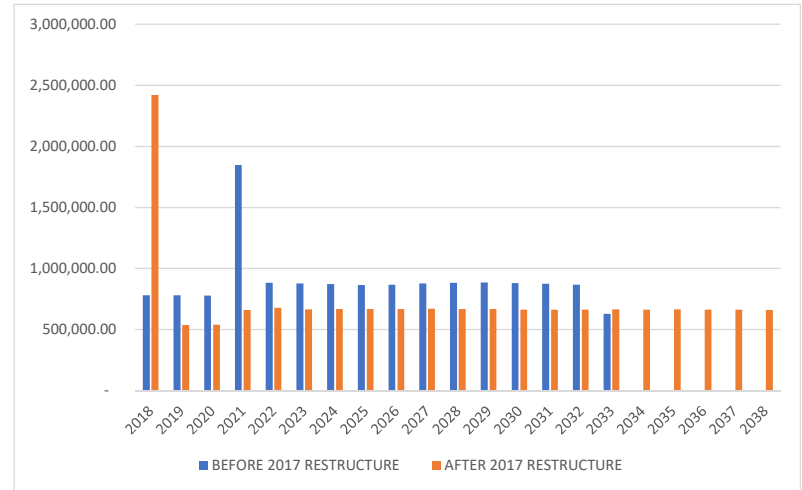
Fiscal Year	BEFORE 2017 RESTRUCTURE			AFTER 2017 RESTRUCTURE		
	Principal	Interest	Total	Principal	Interest	Total
2006	115,000.00	168,908.56	283,908.56	115,000.00	168,908.56	283,908.56
2007	193,562.65	204,125.08	397,687.73	193,562.65	204,125.08	397,687.73
2008	192,827.08	194,818.35	387,645.44	192,827.08	194,818.35	387,645.44
2009	253,100.22	417,318.58	670,418.80	253,100.22	417,318.58	670,418.80
2010	561,678.60	529,945.00	1,091,623.59	561,678.60	529,945.00	1,091,623.59
2011	589,962.21	531,615.03	1,121,577.24	589,962.21	531,615.03	1,121,577.24
2012	594,019.21	521,837.71	1,115,856.92	594,019.21	521,837.71	1,115,856.92
2013	707,869.61	501,840.06	1,209,709.67	707,869.61	501,840.06	1,209,709.67
2014	344,139.26	437,937.09	782,076.34	344,139.26	437,937.09	782,076.35
2015	270,000.00	504,944.25	774,944.25	270,000.00	504,944.25	774,944.25
2016	305,000.00	492,654.50	797,654.50	305,000.00	492,654.50	797,654.50
2017	301,500.00	479,387.63	780,887.63	301,500.00	479,387.63	780,887.63
2018	316,500.00	465,546.38	782,046.38	1,986,500.00	433,776.00	2,420,276.00
2019	331,500.00	450,333.63	781,833.63	240,500.00	297,664.98	538,164.98
2020	346,500.00	434,330.63	780,830.63	255,500.00	285,703.18	541,203.18
2021	1,456,500.00	393,157.88	1,849,657.88	381,500.00	279,027.63	660,527.63
2022	521,500.00	361,698.13	883,198.13	406,500.00	271,063.38	677,563.38
2023	541,500.00	336,894.38	878,394.38	412,500.00	253,255.63	665,755.63
2024	561,500.00	311,090.63	872,590.63	425,500.00	241,820.68	667,320.68
2025	581,500.00	284,218.13	865,718.13	439,500.00	230,230.38	669,730.38
2026	611,500.00	256,526.88	868,026.88	451,500.00	218,092.53	669,592.53
2027	651,500.00	227,266.88	878,766.88	465,500.00	205,302.03	670,802.03
2028	686,500.00	196,188.13	882,688.13	476,500.00	191,917.98	668,417.98
2029	721,500.00	163,290.63	884,790.63	489,500.00	177,898.48	667,398.48
2030	751,500.00	128,824.38	880,324.38	501,500.00	163,330.13	664,830.13
2031	781,500.00	92,789.38	874,289.38	516,500.00	148,074.13	664,574.13
2032	812,500.00	55,421.88	867,921.88	532,500.00	132,178.63	664,678.63
2033	605,000.00	24,956.26	629,956.26	550,000.00	116,718.50	666,718.50
2034				565,000.00	99,088.50	664,088.50
2035				585,000.00	80,742.50	665,742.50
2036				600,000.00	61,638.00	661,638.00
2037				620,000.00	41,886.00	661,886.00
2038				640,000.00	21,362.00	661,362.00
<b>Total</b>	<b>14,707,158.84</b>	<b>9,167,866.05</b>	<b>23,875,024.89</b>	<b>15,970,158.84</b>	<b>8,936,103.03</b>	<b>24,906,261.87</b>

Total Debt Service Change FY06-FY38

Cost (1,031,236.98)

**Notes:**

- Cash flow savings FY18 to FY32 2,320,242
- Addressed FY21 Ballon pmt via cash payoff
- Extended payment period by 5 years



## 2017 DEBT RESTRUCTURE

### WASTEWATER FUND DEBT AMORTIZATION SCHEDULES

Fiscal Year	BEFORE 2017 RESTRUCTURE			AFTER 2017 RESTRUCTURE		
	Principal	Interest	Total	Principal	Interest	Total
2006	-	23,508.70	23,508.70	-	23,508.70	23,508.70
2007	66,237.35	61,017.08	127,254.43	66,237.35	61,017.08	127,254.43
2008	61,072.92	58,687.95	119,760.86	61,072.92	58,687.95	119,760.86
2009	307,199.78	328,680.84	635,880.62	307,199.78	328,680.84	635,880.62
2010	282,421.40	462,050.27	744,471.68	282,421.40	462,050.27	744,471.68
2011	769,843.66	1,927,111.71	2,696,955.37	769,843.66	1,927,111.71	2,696,955.37
2012	1,258,004.63	1,124,548.49	2,382,553.12	1,258,004.63	1,124,548.49	2,382,553.12
2013	1,288,513.24	1,094,253.32	2,382,766.56	1,288,513.24	1,094,253.32	2,382,766.56
2014	576,105.67	955,910.77	1,532,016.45	576,105.67	955,910.77	1,532,016.45
2015	-	1,140,708.52	1,140,708.52	-	1,140,708.52	1,140,708.52
2016	-	1,125,805.25	1,125,805.25	-	1,125,805.25	1,125,805.25
2017	-	1,125,805.24	1,125,805.24	-	1,125,805.24	1,125,805.24
2018	-	1,125,805.24	1,125,805.24	-	1,018,136.83	1,018,136.83
2019	-	1,125,805.24	1,125,805.24	37,000.00	1,029,424.20	1,066,424.20
2020	1,333,191.26	1,107,623.90	2,440,815.16	143,000.00	1,017,968.82	1,160,968.82
2021	1,904,209.88	1,072,205.28	2,976,415.16	400,000.00	1,013,938.21	1,413,938.21
2022	1,961,015.09	1,007,900.07	2,968,915.16	655,000.00	995,985.20	1,650,985.20
2023	2,018,626.84	941,538.32	2,960,165.16	1,517,626.84	957,738.86	2,475,365.70
2024	2,082,065.58	873,099.58	2,955,165.16	1,597,065.58	916,379.32	2,513,444.90
2025	2,141,352.28	802,312.88	2,943,665.16	1,636,352.28	871,889.62	2,508,241.90
2026	2,221,508.46	729,406.70	2,950,915.16	1,676,508.46	826,280.44	2,502,788.90
2027	2,292,556.15	653,359.01	2,945,915.16	1,727,556.15	779,440.75	2,506,996.90
2028	2,379,517.97	574,647.19	2,954,165.16	1,709,517.97	730,758.93	2,440,276.90
2029	2,462,417.09	494,098.07	2,956,515.16	1,752,417.09	685,488.31	2,437,905.40
2030	2,551,277.19	410,537.87	2,961,815.06	1,801,277.19	638,929.11	2,440,206.30
2031	1,910,000.00	333,938.76	2,243,938.76	1,835,000.00	600,997.50	2,435,997.50
2032	2,000,000.00	243,238.76	2,243,238.76	1,915,000.00	526,183.00	2,441,183.00
2033	2,090,000.00	155,708.76	2,245,708.76	1,940,000.00	447,752.00	2,387,752.00
2034	1,375,000.00	63,250.00	1,438,250.00	1,995,000.00	367,245.00	2,362,245.00
2035				2,060,000.00	283,845.00	2,343,845.00
2036				2,115,000.00	216,665.50	2,331,665.50
2037				2,185,000.00	147,174.50	2,332,174.50
2038				2,255,000.00	75,022.50	2,330,022.50
<b>Total</b>	<b>35,332,136.44</b>	<b>21,142,563.77</b>	<b>56,474,700.21</b>	<b>35,562,720.21</b>	<b>23,575,331.74</b>	<b>59,138,051.95</b>

Total Debt Service Change FY06-FY38

Cost (2,663,351.74)

**Notes:**

Cash flow savings FY18 to FY30 8,130,397  
 Reduced debt escalation from \$3m to \$2.5m  
 Extended payment period by 4 years

